

Voting Resolution 2: To authorise State Bank of India, Union Bank of India and Catalyst Trusteeship Limited (acting in its capacity as Debenture Trustee for debenture holders of DHFL) to act on behalf of the Committee of Creditors, as per the below proposal:

“RESOLVED THAT in addition to and without prejudice to earlier resolution (i.e. “Voting Item #5”) passed at the 18th meeting of the Committee of Creditors held on 24-25 December 2020, (and any actions taken pursuant to such resolution), for purposes of representation of the Committee of Creditors of DHFL, State Bank of India, Union Bank of India and Catalyst Trusteeship Limited (acting in its capacity as Debenture Trustee for debenture holders of DHFL) shall each be empowered and authorised to:

- (a) take any actions that may be required by the Committee of Creditors on account of any order or judgement of the NCLT, National Company Law Appellate Tribunal, High Courts of India and Supreme Court to take decisions where required on behalf of the Committee of Creditors where directed by the NCLT, National Company Law Appellate Tribunal, High Courts of India and Supreme Court and to do all things necessary to comply with such orders and representing and binding the Committee of Creditors as shall be deemed necessary or advisable in relation to the legal proceedings connected with the corporate insolvency resolution process of Dewan Housing Financial Corporation Limited before various judicial fora, including the NCLT, National Company Law Appellate Tribunal, High Courts of India and Supreme Court;
- (b) act on behalf of the Committee of Creditors to give effect to and implement the resolution plan of the Successful Resolution Applicant, including but not limited to acting as the nominee on the Monitoring Committee constituted under and in terms of the resolution plan submitted by Successful Resolution Applicant and in general to do all such acts, deeds or things for and on behalf of the Committee of Creditors, as may be required or considered necessary under or in connection with the implementation of the resolution plan of the Successful Resolution Applicant.”